Critique #3

- Deadline: 10 am, 3/30

Real-Time Event Service

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CSE 520S
CORBA specifications

- OMG is the standards body
- Over 800 companies
- CORBA defines interfaces, not implementations

Object Request Brokers (ORB) allow clients to invoke operations on distributed objects transparently of

- object location
- programming language
- operating system
- communication protocols and interconnect
- hardware
CORBA Architecture

- CORBA: Common Object Request Broker Architecture
- Remote Procedure Call (RPC): Client invokes operations on objects.
- An Object =
  - An interface specified by an Interface Definition Language (IDL)
  - Servant(s) that implements the IDL interface
The ACE ORB (TAO)

- Open-source Real-Time CORBA
- >> 1M SLOC
- 100+ person years of effort
- Pioneered R&D on DRE middleware design & optimization

Source: D.C. Schmidt, [http://www.dre.vanderbilt.edu/~schmidt/TAO.html](http://www.dre.vanderbilt.edu/~schmidt/TAO.html)
Application Example: Avionics

- Deterministic & statistical deadlines
  - ~20 Hz
- Low latency & jitter
  - ~250 us
- Periodic & aperiodic processing
- Complex dependencies
- Continuous platform upgrades

Test flown at China Lake NAWS by Boeing OSAT II '98
- https://www.dre.vanderbilt.edu/~schmidt/TAO-boeing.html
Also used on SOFIA project by Raytheon
- First use of Real-time CORBA in avionics
- Drove Real-time CORBA standardization

Apply COTS & open systems to mission-critical real-time avionics
Application Example: Hot Rolling Mills

Control the processing of molten steel moving through a hot rolling mill in real-time

System Characteristics

- Hard real-time process automation requirements
  - *i.e.*, 250 ms real-time cycles
- System acquires values representing plant’s current state, tracks material flow, calculates new settings for the rolls & devices, submits new settings back to plant

Key Software Solution Characteristics

- Affordable, flexible, & COTS
- Product-line architecture
- Design guided by patterns & frameworks
- Windows NT/2000
- Real-time CORBA

www.siroll.de
Application Example: Image Processing

Examine glass bottles for defects in real-time

System Characteristics
- Process 20 bottles/sec
  - ~50 ms per bottle
- Networked configuration
- ~10 cameras

Key Software Solution Characteristics
- Affordable, flexible, & COTS
- Embedded Linux
- Compact PCI bus + Celeron processors
- Remote booted by DHCP/TFTP
- Real-time CORBA
CORBA Architecture

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- Remote Procedure Call (RPC): Client invokes operations on objects.
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Limitations of CORBA

- Lacks Quality of Service (QoS) specification interfaces
  - Applications cannot specify rate, deadline or importance

- Lacks QoS enforcement
  - Does not map task QoS specification to priorities of threads
  - Contains significant priority inversion

- Lacks performance optimization
  - Poor worst-case and average latency
Latencies and Priority Inversions

1) CLIENT MARSHALING
2) CLIENT PROTOCOL QUEUEING
3) NETWORK DELAY
4) SERVER PROTOCOL QUEUEING
5) THREAD DISPATCHING
6) REQUEST DISPATCHING
7) SERVER DEMARSHALING
8) METHOD EXECUTION
The ACE ORB (TAO)

• Open-source Real-Time CORBA

• >> 1M SLOC

• 100+ person years of effort

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TAO Overview

Objective: Simplify the development of distributed real-time & embedded (DRE) systems

Approach: Use standard technology, patterns, & frameworks

- Based on ACE wrapper facades & frameworks
- Available on Unix, Win32, MVS, QNX, VxWorks, LynxOS, VMS...
- Thousands of users around the world

Commercially supported
http://www.dre.vanderbilt.edu/~schmidt/commercial-support.html
I/O Subsystem: Priority Inversion

- Messages are processed in FIFO order regardless of priorities

- Kernel has lower priority than real-time priorities
  - Processing of a high priority message in the kernel can be blocked by a lower priority task at the application level
I/O Subsystem: Solutions

- Early demultiplexing
- Prioritized kernel processing
- Map task priority to kernel thread
- Note: This needs kernel support
Communication of different tasks shares a same socket connection.

Incoming requests are demultiplexed to threads in FIFO order.
ORB Core
Priority-based Concurrency Architecture

- Each priority is processed by a separate thread.
- A separate connection is maintained for each priority in the server ORB.
  - Use buffered connections to reduce run-time overhead.
- Suitable for fixed priority scheduling.
Object Adapter: Problems

- Layered demultiplexing is inefficient in terms of:
  - average latency
  - worst-case latency
Object Adapter: Solutions

- Perfect hashing
  - Generate a hash function offline
  - Computational complexity \(O(1)\)
- De-layered active demultiplexing
  - Clients obtain index to (servant, operation) ahead of time
Reduce Priority Inversion

Conventional ORB

TAO
Real-Time Event Service
Limitations of RPC

- Tight coupling between clients and server
- Lacks asynchronous message delivery
- Lacks support for group communication
Motivating Applications

Boeing Bold Stroke Middleware Infrastructure Platform
- Operations well defined
- Event-mediated middleware solution

### Domain

<table>
<thead>
<tr>
<th>Domain</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Avionics mission computing</td>
<td>Boeing, Raytheon</td>
</tr>
<tr>
<td>Mass storage devices</td>
<td>SUTMYN, StorTek</td>
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<td>Medical Information Systems</td>
<td>Siemens, GE</td>
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<td>Satellite Control</td>
<td>LMCO COMSAT</td>
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<td>Telecommunications</td>
<td>Motorola, Lucent, Nortel, Cisco, Siemens</td>
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<td>Missile &amp; Radar Systems</td>
<td>LMCO Sanders, Raytheon</td>
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<td>Steel Manufacturing</td>
<td>Siemens ATD</td>
</tr>
<tr>
<td>Beverage Bottling Automation</td>
<td>Krones AG</td>
</tr>
</tbody>
</table>
CORBA Event Service

- Asynchronous event delivery
- Decouples suppliers and consumers
- Supports group communication
Event Delivery Models

Suppliers push to Event Channel, Event Channel pulls from Consumers

Suppliers push to Event Channel, Consumers pull from Event Channel

Event Channel pulls from Suppliers, Consumers pull from Event Channel

Event Channel pulls from Suppliers, Event Channel pushes to Consumers
CORBA Event Service Limitations

- Broadcasts any supplied event to all consumers
- No filtering or correlation
- No real-time event dispatching/scheduling
- No periodic event
Suppliers specify **types** of events generated.

Consumers subscribe to interested event types, to events from specific suppliers, or both.
Event Correlation

- Provides event correlation
  - Conjunctive (“AND”)
  - Disjunctive (“OR”)

Conjunctive correlation
Suspend and Resume

- Light-weight operations to suspend/resume event delivery
- Useful for frequent changes in consumer sets
  - Mode change

![Diagram of event channel with suppliers and consumers]
Periodic Events

- Consumers can register for timeout events provided by Event Service

- Timeout events dispatched according to priority of consumer
Event Channel Architecture

- Push-push model for real-time delivery
- Modularity: features are implemented in pluggable modules
Real-Time Scheduling Service

- Separates dispatching mechanism from scheduling policy
- Dispatcher consults runtime scheduler for priorities
- Flexibility for different scheduling policies (e.g., RMS, EDF, MUF)
Real-Time EventDispatching

High Priority

Kokyu Dispatching Queue

Low Priority

Kokyu Dispatching Queue

Dispatching Thread

Dispatching Thread

Dispatching Thread
DS: Middleware Implementation

- First DS implementation on top of priority-based OS (e.g., Linux, POSIX)
- Server thread processes aperiodic events (2nd highest priority)
- Budget manager thread (highest priority) manages the budget and controls the execution of server thread

Critiques

- Full compatibility with CORBA
  - Too complex and heavy-weight for embedded systems?

- Centralized event channel
  - Scalability for distributed systems → federated event channel
  - Single point of failure → fault-tolerant event channel

- Overhead of redirection

- Support for multicore and multiprocessor platforms
Federated Event Channel

Gateway forwards events to remote processors.
Slides partially based on Douglas Schmidt’s TAO tutorial and Joe Hoffert’s class presentation.
